AI · SOFTWARE · DIGITAL EXPERIENCES

NB / BUSINESS RESOURCES

Client discovery questionnaire

A clearer brief. A more useful proposal.

Tell us about your business, your users and the work you want to improve.



November 2026 / Build smarter. Move faster.

GUIDE / BEFORE YOU BEGIN

You do not need all the answers.

How to complete this questionnaire

Use the shareable web form, edit this HTML source, or annotate the PDF using a PDF reader. The PDF contains writing areas, not interactive form fields. If something is undecided, write "not sure". A concise description of your current problem is more useful than a long technology wish list.

How to return it

Submit the web questionnaire, or email the completed document to hello@nbinfotechs.com with the subject "Discovery / [COMPANY_NAME] / [PROJECT_NAME]". For larger or sensitive supporting files, first request an agreed secure transfer method.

Open the web questionnaire ↗

Share context, not secrets

Do not include passwords, API keys, payment details, personal customer records or confidential production data. Describe security and integration needs at a high level. Include only information you are authorised to share.

What happens next

The team reviews your brief and may request clarification before preparing a scoped proposal. A submission does not confirm a booking, quotation, project start date or support commitment.

Privacy and contact

Web submissions use the existing private enquiry inbox. It keeps at most 1,000 records and removes records older than 180 days on its next read or write. Email notification depends on configuration. No marketing consent is implied. For removal requests, contact hello@nbinfotechs.com.

NB Infotechs

hello@nbinfotechs.com ↗ +91 8707800355 ↗

nbinfotechs.com ↗ Request a proposal ↗

Bihari Colony, Shahdara, Delhi 110032, India

A / DISCOVERY

Business information

Provide concise answers. Mark any undecided item as "not sure".

Company name *
[YOUR_RESPONSE]

Industry
[YOUR_RESPONSE]

Website
[YOUR_RESPONSE]

Contact person *
[YOUR_RESPONSE]

Business email *
[YOUR_RESPONSE]

Country *
[YOUR_RESPONSE]

> Please do not include credentials or confidential production records.

B / DISCOVERY

Project information

Provide concise answers. Mark any undecided item as "not sure".

What problem are you trying to solve? *
[YOUR_RESPONSE]

What service are you interested in? *
AI & business automation / Custom software development / Web development / Mobile application development / Not sure / please advise
[YOUR_RESPONSE]

Project description
[YOUR_RESPONSE]

Required features
[YOUR_RESPONSE]

Existing system details
[YOUR_RESPONSE]

> Please do not include credentials or confidential production records.

C / DISCOVERY

Technical requirements

Provide concise answers. Mark any undecided item as "not sure".

Preferred technology, if any
[YOUR_RESPONSE]

Third-party integrations
[YOUR_RESPONSE]

Hosting requirements
[YOUR_RESPONSE]

Existing database or software
[YOUR_RESPONSE]

Security requirements
[YOUR_RESPONSE]

> Please do not include credentials or confidential production records.

D / DISCOVERY

Commercial information

Budget and date help us discuss a realistic scope. Include your preferred currency and indicate whether the target date is fixed or flexible.

Estimated budget and currency

[YOUR_RESPONSE]

Expected delivery date

[YOUR_RESPONSE]

Project priority

Exploring options / Planned project / Business-critical / discuss urgency

[YOUR_RESPONSE]

One-time development or ongoing support?

One-time development / Ongoing support / Development and ongoing support / Not sure

[YOUR_RESPONSE]

> Please do not include credentials or confidential production records.

E / DISCOVERY

Final information

Provide concise answers. Mark any undecided item as "not sure".

Additional requirements

[YOUR_RESPONSE]

Reference websites (and what you like)

[YOUR_RESPONSE]

Preferred communication method and time zone

[YOUR_RESPONSE]

> Return your completed brief to hello@nbinfotechs.com, or use the shareable web questionnaire.